# ARTIFICIAL INTELLIGENCE HOLDING OY "AI360" SHARE OFFERING

ISSUER:

Artificial Intelligence Holdings Oy (3439013-1), Mannerheimintie 15a B, 00260 Helsinki

SUBSCRIPTION PERIOD:MINIMUM SUBSCRIPTION1.5.2024 - 31.12.2024AMOUNT: EUR 5.000

The subscription is based on the decision of the Board of Directors on 15.4.2024.

Please fill in your information directly in the fields below and return it to investors@ai360.fior via mail.

## CUSTOMER INFORMATION

#### Full name or name of company

Postal address		
Postal code	City	
Email		
Mobile phone	Daytime phone	
Social security nr / Business ID	Citizenship	

I accept that I will be informed of the acceptance of the subscription and the registration of the shares to the Finnish Trade Register by e-mail.

### SUBSCRIPTION

I shall subscribe the shares in Artificial Intelligence Holdings Oy offering in accordance with the following:

#### Number of shares

#### The price per share is EUR 0,40 each.

The minimum subscription (i.e. aggregate subscription price) is EUR 5.000 and the nominal subscription price must be divisible by 1000.

Total price, EUR	
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#### The subscription fee is EUR 0,00.

The subscription price must be paid within 5 bank days from the signing date of the subscription list in accordance with separate instructions. Written confirmation will be sent to the subscriber when the Board of Directors of Artificial Intelligence Holdings Oy has accepted the subscription. Further written confirmation will be sent when the shares have been registered in the Finnish Trade Register.

## ACCOUNT INFORMATION

Please fill in the details of your bank account where any possible future dividend payments will be directed.

Bank account number	Bank

The shareholder register and share register are maintained by Artificial Intelligence Holdings Oy in accordance with 3 § of the Finnish Limited Liability Companies Act.

## ORIGIN OF FUNDS

PRIVATE PERSON	Earned income Inheritance Investment income	Other, what:
LEGAL ENTITY	Regular business	Other, what:

The customer (or its beneficial owner) has been entrusted with prominent public functions (politically exposed person) or has been the family member or business partner of such person within the past 12 months (tick box if correct)

#### **BENEFICIAL OWNER**

I am (i.e. the customer is) the beneficial owner.

The beneficial owner is a natural person for whose benefit the transaction (i.e. the share subscription) is performed or directly or indirectly owns or controls (e.g. has the right to appoint or dismiss board members) more than 25 % of the share the legal entity being the customer i.e. the subscriber of shares.

Names, social security numbers/dates of birth and nationalities of all such beneficial owners:

The customer confirms that it has had access to the Perustietoasiakirja (Securities Information Sheet) issued by Artificial Intelligence Holdings Oy including its appendices and has read them with due care.

The customer acknowledges and understands that the investment decision should not be based solely on the Perustietoasiakirja (Securities Information Sheet). The customer has carried out on its own account and to the extent it has deemed to be required for making the investment sufficient investigations and commercial and legal review into the matters of Artificial Intelligence Holdings Oy. By signing/sending this subscription form the customer confirms his/her/its acceptance that investments always include financial risk, and that the customer is alone responsible for the financial effects of his/her/its investment decisions, including any possible tax liabilities. Artificial Intelligence Holdings Oy is not liable to assess or evaluate the suitability of the investment to the offer shares for the customer. No representations or warranty, expressed or implied, is made by Artificial Intelligence Holdings (or its advisers) in relation to the investment and no reliance should be placed on the accuracy or completeness of the information set out in the Perustietoasiakirja (Securities Information Sheet) or in the other documents or otherwise.

The customer represents and warrants that he/she is not a citizen of the United States of America, resident in the United States of America or in the case of legal entity, is not domiciled in the United States of America, and that he/she/it is not acting on the behalf of such person or entity.

No amendments or changes are allowed to the printed text of this subscription list. This subscription list is binding on the customer and cannot be cancelled by the customer.

The customer represents and warrants that the information given above is correct and true. The customer hereby authorizes Artificial Intelligence Holdings Oy to verify the information provided by the customer from applicable sources, if deemed necessary by Artificial Intelligence Holdings Oy.

Artificial Intelligence Holdings Oy has the right to reject the subscription in full or in part if it is not in accordance with the instructions.

## ADDITIONAL INFO BY THE SUBSCRIBER

#### Additional info

The customer confirms he/she/it has read all the information and conditions in this subscription list and accepts them. The customer represents and warrants that the information given above is correct and true.

Place

Date

Signature