

IMPORTANT INFORMATION – AI360

The share issue of Artificial Intelligence Holdings Oy "Ai360" has been carried out in accordance with Finnish law and is subject to Finnish law. The company has not made and will not make any actions to allow public offering of its shares outside Finland. The company recommends individuals who come into possession of information on these web pages to obtain comprehensive information about these restrictions and comply with them. However, the company's shares may be offered to investors in member states of the European Economic Area in situations where one of the exceptions under Article 1, Paragraph 4 of the Prospectus Regulation (EU) 2017/1129 applies.

The offering, selling, reselling, transferring, or delivering of shares is not permitted directly or indirectly in countries or territories or under circumstances where such activity would be illegal or would require actions that are not in accordance with Finnish legislation. This includes countries such as the United States, Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, and South Africa. The content of this site, documents, or papers should not be delivered to individuals in these countries, nor should they be copied in any form. The company requires that relevant individuals clarify these restrictions and comply with them appropriately. The company or its representatives bear no legal responsibility for possible violations, regardless of whether investors are aware of these restrictions or not. The company reserves the right to reject any subscriptions that it or its representatives consider or reasonably suspect to violate the law, rules, or regulations.

In the United States or to any person in the United States, directly or indirectly, the company's shares may not be offered or sold without complying with the registration requirement of the U.S. Securities Act of 1933 and its amendments or applicable state securities laws, as the company's shares have not been and will not be registered under these regulations. The offering and sale of shares will only take place outside the United States, in accordance with Regulation S of the U.S. Securities Act.

Before proceeding to information about the share issue, you must accept the following points:

- I have read and understood the above instructions, terms, and restrictions, and I accept them as binding on myself.
- If I am not a Finnish citizen or currently residing outside Finland, I have obtained all necessary information about the terms and restrictions that apply to the distribution of said information and my participation in the share issue, and I commit to complying with them.
- I am not a citizen of or currently residing in the United States, Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, or South Africa.